



APPLICATION FOR RECORDS RETENTION SCHEDULE

OFFICE OF THE SECRETARY OF STATE
DEPARTMENT OF ARCHIVES AND HISTORY
RECORDS MANAGEMENT DIVISION

INSTRUCTIONS: See Publication No. 76-RM-1 for instructions on completing this form. Forward signed original to Department of Archives and History, Records Management Division, 330 Capitol Avenue, Atlanta, Georgia, 30334, Attention: Scheduling Section.

FOR AGENCY USE		FOR RECORDS MANAGEMENT USE	
Application Date	1. Agency Address Office of Planning and Budget Human Development Division Room 613 270 Washington Street SW Atlanta, Georgia 30334	Application Number 79-264	
Application Number		Date Received DEC 17 1979	Date Completed DEC 31 1979
2. Person to Contact Jim Dodd		Working Title OPB Planning Coordinator	Telephone Number 656-4395
3. Action Requested a. <input checked="" type="checkbox"/> Establish Retention Schedule; record will continue to accumulate. b. <input type="checkbox"/> Dispose of present accumulation; no further accumulation anticipated. c. <input type="checkbox"/> Amend Application No. _____ Check One: <input type="checkbox"/> Change; <input type="checkbox"/> Supersede; <input type="checkbox"/> Void			
4. Dates of Series Earliest _____ Latest _____ to date		5. Records Series Title (followed by title used in office, if different) STATE AGENCIES BUDGET POLICY PLANNING FILES	
6. Division and Office Function What is the function of the Division and the Office in which this record series is created? Headed by a Director, the Human Development Division performs all functions relating to budget analysis and policy planning for those agencies of State government responsible for administering State laws relating to social, health and other human services. These agencies are the Departments of Human Resources, Labor, Veterans Service, Medical Assistance, and the State Board of Workers Compensation.			
7. Record Series Description This file contains the following documents (include form numbers and titles, if any): Attach samples of the file. Documents relating to: policy planning for those State agencies responsible for administering State laws relating to social, health and other human services. Included are: budget improvement analyses; supporting papers; correspondence & memoranda between Division planners and the Governor's Office and concerned State agencies. File is arranged: chronologically by fiscal year; thereunder alphabetically by State agency.			
8. Monthly Reference Rate How often are records referred to which are: One to six months old _____; Seven to twelve months old _____; Thirteen to twenty-four months old _____; twenty-five months and older _____?			
9. Annual Rate of Accumulation of Records Letter-size drawers _____; Legal-size drawers _____; Shelves _____; Other (specify) _____			

YES	NO	10. Questionnaire (Place an "X" in the proper column)
X		a. Is this the official copy of the series? If not, where is it?
	X	b. Does the series contain confidential information requiring security handling? If yes, cite law or regulation.
	X	c. Is this a vital record?
X		d. Does this series have historical or long term research value?
	X	e. When one or two documents in the file make it necessary to keep the entire file for a long period, could these documents be scheduled separately?
X		f. Is the information contained in this series ever published? If yes, attach copy. Governor's Policy Statement
X		g. Is the information contained in this series ever analyzed and/or recorded in a summarized report? If yes, attach copy. "Performance Pages" of the Annual Budget Report
X		h. Is there a duplication of this series in your office, or in another office or agency? portions duplicated in the If yes, where? Division Budget Analyst File; concerned State agencies; Governor's Office
	X	i. Is this series (or a major portion of it) regularly microfilmed?
	X	j. Does the record series result in a computer printout?

11. Retention Requirements

The following requires the series to be kept:

- | | | | |
|--------------------------|--------------|-----------------------------------|----------------|
| a. State Law | _____ years. | d. Audit period | _____ years. |
| b. Statute of limitation | _____ years. | e. Administrative need | 1 _____ years. |
| c. Federal law | _____ years. | f. Federal retention instructions | _____ years. |

Attach copy or excerpt of laws or regulations. Explain administrative need.

12. Approved Disposition Instructions

This agency recommends that the file series be cut off at the end of each:

☐ Calendar Year; ☒ Fiscal Year; ☐ Other _____ then,

- ☒ Hold in the current files area _____ month(s) 1 year(s); then
- ☐ Transfer to local holding area, hold _____ year(s); then
- ☐ Transfer to State Records Center; hold _____ year(s); then
- ☐ Destroy.
- ☒ Transfer to State Archives for permanent retention.
- ☐ Other (Specify)

These instructions apply to all prior and future accumulations of the series.

Agency Head/Designee (Signature)	Date	Records Management Officer (Signature)	Date
<i>[Signature]</i>	10/31/79	<i>[Signature]</i>	

State Records Committee (Signature)		Date
State Auditor/Designee	<i>[Signature]</i>	12-27-79
Secretary of State/Designee	<i>[Signature]</i>	12-21-79
Attorney General/Designee	<i>[Signature]</i>	12-28-79

Recommendations in paragraph 12 are approved.
(If disapproved, attach letter of explanation.)